

Schedule K-1
Form
504

MARYLAND
FIDUCIARY
MODIFIED SCHEDULE K-1 BENEFICIARY'S INFORMATION
Complete A Separate Form For Each Beneficiary

2007

INFORMATION ABOUT THE ESTATE OR TRUST	
Name of estate or trust	Federal employer identification number
Name and title of fiduciary	Fiduciary's address
INFORMATION ABOUT THE BENEFICIARY	
A. Name of beneficiary	B. Beneficiary's identification number
C. Address, city, state and ZIP code	
D. Beneficiary's percentage of distribution at the estate's or trust's year end <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> %	
E. What type of entity is this beneficiary? Check box if: (1) <input type="checkbox"/> Individual (2) <input type="checkbox"/> Fiduciary (trust or estate) (3) <input type="checkbox"/> Qualified federal tax-exempt organization (4) <input type="checkbox"/> Other _____	
F. Resident status of beneficiary, if beneficiary is an individual or fiduciary of another estate or trust. Check box if: <input type="checkbox"/> Resident <input type="checkbox"/> Nonresident	G. State of Domicile if Nonresident
DISTRIBUTED NET TAXABLE INCOME, MARYLAND MODIFICATIONS AND NONRESIDENT TAX PAID BY PASS-THROUGH ENTITY (PTE)	
1 Beneficiary's share of total distribution from estate or trust \$ _____	2 Beneficiary's share of Maryland-source income distributed from estate or trust (Complete only if beneficiary is a nonresident. (See below)** \$ _____
3 Beneficiary's share of Maryland addition modifications from estate or trust (Specify applicable modifications and amounts. See Instruction 8.) (a) _____ \$ _____ (b) _____ \$ _____ (c) _____ \$ _____	4 Beneficiary's share of Maryland subtraction modifications estate or trust (Specify applicable modifications and amounts. See Instructions 8.) (a) _____ \$ _____ (b) _____ \$ _____ (c) _____ \$ _____
5 Beneficiary's share of nonresident tax paid by PTE \$ _____	Name of PTE: _____ Federal employee identification number of PTE: _____

Maryland Source Income for a Nonresident Beneficiary

**A nonresident is subject to tax on income from Maryland sources, which includes any income derived from real property or tangible personal property located in Maryland; income derived from a business wholly or partially carried on in Maryland and in which the trust or estate is a member of a pass-through entity; income from an occupation, profession or trade carried on wholly or partially in Maryland; and income from wagering in Maryland.

To obtain more Modified Schedule K-1 (Form 504), please visit our Web site at www.marylandtaxes.com